

A Comparison Study on Two Bikesharing Programs in Korea

**Submitted for Presentation at the 91st Annual Meeting
of the Transportation Research Board**

TRB Paper #12-1961

Word Count: 3,838

Number of figures: 3

Number of tables: 8

Lee, Jaeyeong
Research Fellow
Urban & Transportation Division
Daejeon Development Institute
160-20, Wolpyeong-dong, Seo-gu,
Daejeon Metropolitan City, Korea
Phone: +82 42 530 3512
Fax: +82 42 530 3556
E-mail: yeong_lee@hanmail.net

Kim, Dohyung (Corresponding author)
Assistant Professor
Department of Urban and Regional Planning
California State Polytechnic University - Pomona
3801 West Temple Ave.
Pomona, CA 91768
Phone: 909 869 4645
Fax: 909 869 4688
E-mail: dohyungkim@pomona.edu

Kwon, Young-in
Research Fellow
Department of Highway Reserach
1160 Simindaero, Goyang-si
Gyeonggi-do 411-701
Phone: +82 31 910 3032
Fax: +82 31 910 3241
E-mail: ykwon@koti.re.kr

Ha, Seungwoo
Head of Bicycle Policy Section
Bicycle Policy Division of Chanwon City
151, Jungang-Daero, Uichang-gu, Changwon City,
Gyeongsangnam-do, 641-703, Korea
Phone: +82 55 225 3772
Fax: +82 55 225 4727
E-mail: carerice@korea.kr

1 **ABSTRACT:** A bikesharing program has several advantages as a sustainable transportation
2 mode such as the promotion of public transport through multi-modality, the reduction of
3 automobile dependency, and the contribution to healthy life-styles. However, all of
4 bikesharing programs do not necessarily become a sustainable transportation mode. Two
5 bikesharing programs, Nubija and TA-SHU, in Korea have similar historical backgrounds,
6 but present completely distinctive features as a transportation mode. Nubija successfully
7 brings positive impacts on the city's transportation system by reducing automobile usages and
8 providing a transportation alternative to large population groups. On the other hand, TA-SHU
9 is only utilized by limited group of people for limited purposes. Therefore, comparing the
10 features, bicycle usage patterns, and users' travel behaviors of two programs provides insights
11 on the factors that make a bikesharing program a truly sustainable transportation mode. The
12 data from users' surveys and daily operation data indicates that three main factors, users'
13 demographic characteristics, fare system, and the geographical extent of service, make Nubija
14 a successful sustainable transportation mode.

1 INTRODUCTION

2 Since 1960's bikesharing program has been evolved from the bike systems such as
3 "white bikes" of Amsterdam and "free rental bikes" of several cities in Korea. In 1998, the
4 first contemporary bikesharing program with 200 bicycles was initiated by Clear Channel in
5 Rennes, France (1). Since then bikesharing has emerged as a viable new form of public
6 transportation modes for urban trips. Bikesharing program, which is interconnected with
7 public transportation, promotes multi-modality, the reduction of automobile dependency, and
8 the contribution to healthy life-styles (2). Expecting the positive impacts of the program as a
9 sustainable transportation mode, many cities in the world are currently implementing
10 bikesharing programs. Nowadays, bikesharing program has adopted new technologies such as
11 electronic payment systems, Global Positioning System (GPS) tracking, and locking systems.
12 One of success cases is the new bikesharing program in Paris, Velib, which adopts
13 Information and Communication Technologies (ICTs) on public bicycles. ICTs contribute to
14 the promotion of bicycling by reducing crimes, improving the management of the system,
15 and allowing people to go to anywhere at any time (3). A contemporary bikesharing system
16 typically consists of; a fleet of uniquely designed bicycles, a network of stations in which
17 bikes can be locked when not in use, kiosks to borrow and return the bikes, a user registration
18 and management program, a system status information system, and a bike redistribution
19 mechanism (4).

20 However, all of bikesharing programs do not necessarily become a sustainable
21 transportation mode. Some of them become transportation alternatives by replacing
22 automobile trips and by sharing utilitarian trips with other transportation modes in everyday
23 life, while some of them are simply underutilized or mainly utilized for recreational purposes.
24 There is limited research on factors that make a bikesharing program a sustainable
25 transportation alternative. The data supporting the successfulness of the program as a
26 sustainable transportation mode are limited due to the relatively short history of bikesharing
27 program. This paper presents a case study comparing two bikesharing programs, Nubija and
28 TA-SHU, in Korea. Using the data from users' surveys and daily operation data support, this
29 paper focuses on identifying the differences between two programs in terms of users'
30 characteristics and bicycle usage patterns of the programs. By comparing two bikesharing
31 programs, this paper identifies the features of bikesharing program that make it a truly
32 sustainable transportation mode. Then, the features will become valuable guidance to cities
33 that want to improve their bikesharing programs or to implement a new bikesharing program.
34

35 OVERVIEW OF BICYCLE POLICIES IN KOREA

36 The level of bicycle use in Korea is generally low. Korean Census 2005 indicates that
37 about 1.2 percent of all trips were made by bicycle. Table 1 summarizes the latest bicycle
38 ridership data in major cities in Korea. Country overall bicycle share data was extracted from
39 Census 2005 and the others were estimated based on the person trip survey performed by
40 Ministry of Land, Transport and Maritime affairs in each shown year. The table illustrates
41 higher bicycle share rates in mid-size or small cities than in metropolitan cities.

42 It is necessary to review the history of bicycle policies for better understandings of the
43 bikesharing programs in Korea. The Korean national government has actively promoted
44 bicycling since mid 1990's, while European countries and Japan started in the mid 1970's (5).
45 Since 1995 the Bicycle Promotion Act promoted a compulsory national bicycle master plan,
46 the installations of bicycle facilities, and statements about financial support for bicycle
47 promotion policies. Many bicycle policies were instituted during last two decades (Table 2).
48 Since 2008 the investment on bicycle has increased at a large scale. The variety of bicycle
49 policies such as the bicycle model city project has been enacted. However, bicycle ridership
50 has not significantly increased. In order to increase bicycle ridership, the Korean national

1 **TABLE 1 Bicycle ridership of main bicycle cities in Korea**

Cities	Bicycle share (in all trips)	Trips/day	Population	Year	
Korea	1.2	-	48,782,274	2005	
Capital area	Seoul	1.3	381,468	2006	
	Kyonggi-Do	1.4	328,288		
	Incheon	1	64,681		
Metropolitan cities	Busan	0.4	34,140		
	Daegu	2.1	127,179		
	Gwangju	1.4	49,687		
	Daejeon	1.5	59,123		
	Ulsan	1.4	33,985		
Cities	Chuncheon	1.9	11,777		2009
	Chungju	2.2	37,252		
	Gyungju	2.9	19,081		
	Kongju	1.4	4,918		
	Gumi	1.7	16,837		
	Gimhae	1.2	11,206		
	Gunsan	2.5	15,455		
	Changwon	1.6	18,584		
	Gangneung	2	7,947		
	Goesan	3.2	1,511		
	Seocheon	4.2	3,794		
	Namwon	6.3	8,101		
	Suncheon	1.6	7,785		
	Gwangyang	2.2	5,741		
	Sangju	11.9	19,830		
Jinju	4.2	24,200			
Jeju	1.4	10,057	410,379		

2 (-) no data available

3

4 **TABLE 2 Brief history of bicycle policies in Korea**

Periods	History of bicycle policies
1995~2004	· 1995 : Establishment of act for bicycling promotion
	· 1997 : Planning of bicycle promotion plan : Issue of bicycle insurance
	· 1998 : 1st National plan of bicycle facilities (1998~2002)
	· 2002 : 2nd National plan of bicycle facilities (2003~2007)
2005~Present	· 2006 : 1st bicycle model city project(15 cities)
	· 2008 : Announcement of plan for Complex Material for bicycle promotion - Compulsory establishment of bicycle parking facilities(ministry of public administration and security) - Project to promote bicycling and riding (Ministry of Land, Transport and Maritime Affairs) - Development of bicycle-only insurance - Adoption of bike land using road diet - Set up “hook turn” for left turn
	· 2010 : Establishment of National 10-year bicycle plan, including construction of 2,175km bicycle road (1,020.5 billion₩) : Ten bicycle model city project (100 billion₩) : Establishment of guideline on bicycle facilities

5

1 government supported bikesharing program. The national government also selected 10
 2 bicycle model cities as a growth pole region, and is currently investing about 8.3 million
 3 dollars per city for the initiations of new bicycle programs, including the 2012 bikesharing
 4 program. For the reason, bikesharing program becomes such a new trend in the history of
 5 transportation policy in Korea.

7 **CURRENT BIKESHARING PROGRAMS IN KOREA**

8 In 2008, the first Korean bikesharing program, known as Nubija, was established in
 9 Changwon, and Daejeon opened TA-SHU as a test project with 200 bicycles in 2009. There
 10 are currently seven operating bikesharing programs equipped with 100 or more bicycles in
 11 Korea (Table 3). The City of Changwon has the longest history of bikesharing in Korea
 12 although it has been only for three years. It also operates the largest numbers of bicycles and
 13 bicycle stations followed by Goyang. In terms of the quantity of bicycles and bicycle stations,
 14 the other cities show significant differences from the top two cities. It is worth mentioning
 15 that the top two cities are not metropolitan cities, while other cities such as Seoul, Busan, and
 16 Daejeon are ones of largest cities in Korea. Four of the bikesharing programs are run by city
 17 governments, while three of the programs are operated by private sector. Most systems offer
 18 a registration system that allows users easily accessing bikes using a debit card, a credit card
 19 and/or a cell phone. In addition to these cities, 12 bicycle model cities are currently planning
 20 to adopt a bikesharing program. Cities like Daegu and Gwangju are about to implement a
 21 bikesharing program in 2012.

22
 23 **TABLE 3 Public bicycle systems in Korea**

Cities	Name of PBS	Operator	Registration and payment system	Established in:	No. of bicycles	No. of stations
Changwon	Nubija	Changwon Cycle Racing Corporation	Card	2008.7	3,300	165
Daejeon	TA-SHU	Direct management	Cell phone	2009.1	200	20
Goyang	Fifteen	Hanhwa SNC	Card, Cell phone	2010.3	3,000	125
Seoul	Seoul PBS	Witcom	Card	2010.1	976	43
Busan	Busan PBS	Direct management	Cell phone	2010.1	300	15
Gongju	Pabalma	Direct management	Card	2010.9	360	12
Suncheon	Onnuri	Direct management	Cell phone	2010.1	166	11

24 25 **OVERVIEW OF NUBIJA AND TA-SHU**

26 When the City of Changwon started the bikesharing programs, the cities implemented
 27 430 bicycles with 20 bicycle stations while the City of Daejeon had 200 bicycles with 20
 28 stations. While TA-SHU has not been expanded for last few years, the City of Changwon has
 29 significantly improved their systems. In 2010, Nubija possessed 3,300 bicycles with 163
 30 stations. During the relatively short time period, Nubija becomes a city-wide bikesharing
 31 program expanding its services, while Daejeon has kept the original 20 stations concentrated
 32 in a limited area.

33 Both Nubija and TA-SHU provide affordable fare systems. Both programs offer a free
 34 fare system. The Nubija bicycles are for free during first two hours, and the TA-SHU
 35 bicycles are free for one hour. These fare systems make it possible for users to make a large
 36 portion of short trips in everyday life for free. In addition to the free fare system, Nubija also
 37 offers a membership policy. Nubija requires \$8 for its annual membership fee. With the
 38 membership fee, users can ride the bicycles at a reduced fare, 40 cents per 30 minutes. Non-
 39 members pay 80 cents per 30 minutes. Compared to \$1.30 of one time bus fare in Changwon,

1 \$8 for the annual membership is affordable. On the other hand, TA-SHU does not offer a
 2 membership policy. After the first hour, users pay 40 cents per 30 minutes for three hours.
 3 The fare goes up to \$1.67 per 30 minutes after 3 hours.

4 The affordable fare systems along with significant amount of initial financial
 5 investment cause the financial deficits of the programs (Table 4). In average, the cities
 6 invested 8.3 million dollars for the installation of the programs. The costs per bicycle of the
 7 system in Changwon and Deajeon are \$2,132 and \$4,164 respectively. The cities should
 8 additionally pay for large amount of annual operation costs including bicycle repair, bicycle
 9 redistribution, and the equipment and personnel in operating centers. However, the revenue
 10 from the programs does not compensate the costs. The programs mostly depend on fare and
 11 advertisements on bicycles. TA-SHU did not generate any revenue while the revenue from
 12 Nubija was \$0.6 million dollars in 2010, which was about a quarter of the annual operation
 13 cost. Although TA-SHU is supposed to charge users after the first one hour, it does not do so
 14 in reality. Since users rarely ride bicycles more than one hour in practice, the program does
 15 not strictly enforce the fare. Therefore, TA-SHU users practically ride the bicycle for free.
 16 For the reasons, both systems generate financial deficits and depend on subsidies from the
 17 cities.

18
 19 **TABLE 4 Operational revenue and cost status**

Bikesharing Program	Revenues (in million dollars)		Total operation cost per year (in million dollars)	Operation cost per year per bicycle (in dollars)
	Revenues from fare	Revenues from advertisement and others		
Nubija	0.39	0.25	4.34	1,304
TA-SHU	-	-	0.40	2,000

20 (-) data not applicable

21
 22 The numbers of trips per bicycle and day of Nubija and TA-SHU are 4.9 and 6.8
 23 respectively (Table 5). Compared to bikesharing programs in European cities, the trips per
 24 bicycle and day of two programs are relatively low. For example, the “Bicing” program in
 25 Barcelona reports the 12 trips per bike and day (2). The locations of bike stations likely
 26 contribute to the high average trips per bike and day of TA-SHU. TA-SHU strategically
 27 selected the locations of bike stations within the downtown of Daejeon, which is occupied by
 28 the most dense, intense land uses and the concentration of population. Meanwhile, Nubija
 29 diversified the locations of its stations within the entire jurisdiction of the city including
 30 urban areas as well as suburban areas. Many Nubija stations serving suburban areas show low
 31 levels of trips per bicycle and day.

32
 33 **TABLE 5 Average trip frequencies in 2010**

Program	Residents per bike	No. of stations	Bikes per station	No. of bikes operated	Total trips per day	Average trips per bike & day
Nubija	151	163	20.4	1,900	9,399	4.9
TA-SHU	7,593	20	10.0	160	1,295	6.8

34
 35
 36 **DIFFERENT CHARACTERISTICS BETWEEN NUBIJA AND TA-SHU**

37 Both Nubija and TA-SHU collected their users’ travel behavior and characteristic data
 38 by conducting telephone and field surveys. TA-SHU collected the data by conducting a
 39 telephone surveys with 420 participants from October 14th to 21st, 2010. Nubija also
 40 conducted interviews with 215 users between August 23rd and 24th, 2009. The data from the
 41 surveys allows making judgment that Nubija compared to TA-SHU shows potential as a

1 sustainable transportation mode in three categories including trip purposes, transportation
2 modes replaced, and access and egress transportation modes.

3 The survey data clearly indicates that Nubija shares daily traffic with other
4 transportation modes, while TA-SHU is mainly used for recreational purposes. Trip purpose
5 data shows different types of trips that two programs support. Two programs indicate the
6 significantly different percentage of recreational usages (Table 6). About 40% of TA-SHU
7 riders use the bicycles for recreational purposes, while about 24% of Nubija riders use the
8 bicycles for the purposes. On the other hand, 37% of riders use, Nubija bicycles for
9 commuting trips including work and school trips, while 20% of TA-SHU usages are for the
10 same purposes.

11 **TABLE 6 Trip purposes of Nubija and TA-SHU**

Program	Work	School	Educational Institute	Business	Recreational Purposes	Others	Total
TA-SHU	11.2 %	8.3 %	14.5 %	3.3 %	39.5 %	23.1 %	100 %
Nubija	24.4 %	13.0 %	-	5.7 %	24.4 %	32.5 %	100 %

13 *(-) data not applicable*

14
15 The data from the user surveys also indicates that the positive impacts of Nubija as an
16 alternative transportation mode in terms of transportation modes replaced. TA-SHU mainly
17 replaces trips by walking and buses, while Nubija substitutes automobile trips with bicycle
18 trips (Table 7). Nubija and TA-SHU replaces 34 and 12 percents of automobile trips
19 respectively. Nubija replaces 13 percents of walking trips, while TA-SHU replaces 43
20 percents of walking trips. These results suggest that Nubija contributes the reduction of
21 vehicle mile traveled (VMT) and greenhouse gas emission (GHG) by replacing automobiles.
22 The positive impacts of TA-SHU on the reduction of automobile trips are not significant as
23 Nubija.

24
25 **TABLE 7 Replaced by and access /egress modes of Nubija and TA-SHU**

Transportation Modes	TA-SHU			Nubija		
	Replaced	Access	Egress	Replaced	Access	Egress
Walk	42.4 %	44.0 %	53.4 %	13.2 %	68.8 %	69.5 %
Bus	32.9 %	30.5 %	24.0 %	31.7 %	10.8 %	12.5 %
Subway	3.3 %	7.9 %	10.2 %	-	-	-
Taxi	9.5 %	3.8 %	3.1 %	7.9 %	0.6 %	1.0 %
Automobile	11.9 %	13.8 %	9.3 %	33.7%	1.9 %	3.2 %
Others	-	-	-	9.5%	17.8%	13.8%
Total	100%	100%	100%	100%	100%	100%

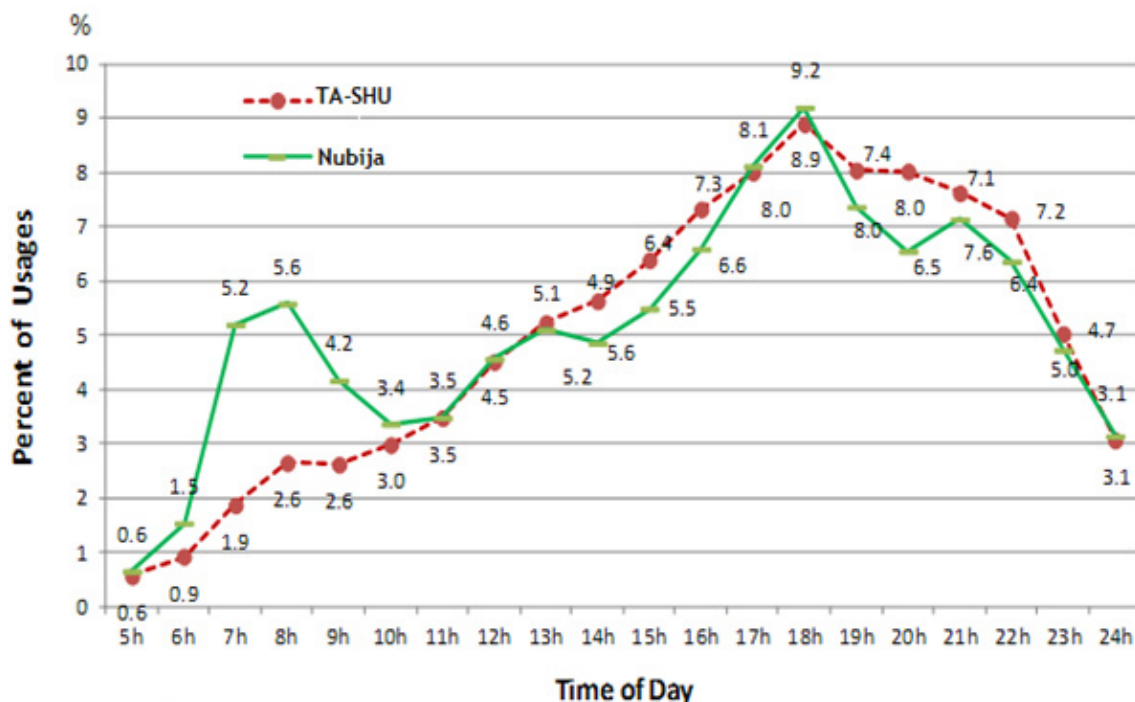
26 *(-) data not applicable*

27
28 The access and egress modes of Nubija and TA-SHU reconfirm Nubija's positive
29 impacts as a sustainable transportation mode. The surveys reveal that walking is the primary
30 mode from/to both programs. The majority of Nubija users walk to/from the bike stations,
31 68.8 % and 69.5% respectively. 44% and 53.4% of TA-SHU users also walk to/from its
32 stations respectively. However, many TA-SHU users depend on public transit in order to
33 access/egress the bicycle stations. In total, 38.5% and 34.2% of the riders use public transit
34 including bus and subway to/from the bike stations. The high percentages of pedestrians
35 from/to Nubija stations mean less numbers of transitions between transportation modes. For
36 example, a Nubija user reaches to a final destination using three modes, walk – Nubija -

1 walk. However, TA-SHU users who come from/to its stations using public transit need more
 2 transitions, for example, walk – bus - TA-SHU – bus - walk. This means that Nubija users
 3 spend less time for transition between the modes, and consequentially save travel time. 13.8%
 4 and 9% of TA-SHU users still access and egress to/from its bicycles driving their cars. On the
 5 other hand, automobile usage rates for Nubija, 1.9% and 3.2%, are very low compared to TA-
 6 SHU’s. In addition to the automobile usages replaced by Nubija, the differences of
 7 access/egress modes of two programs clearly suggest the superior role of Nubija in terms of
 8 reducing automobile usages from/to its bike stations.

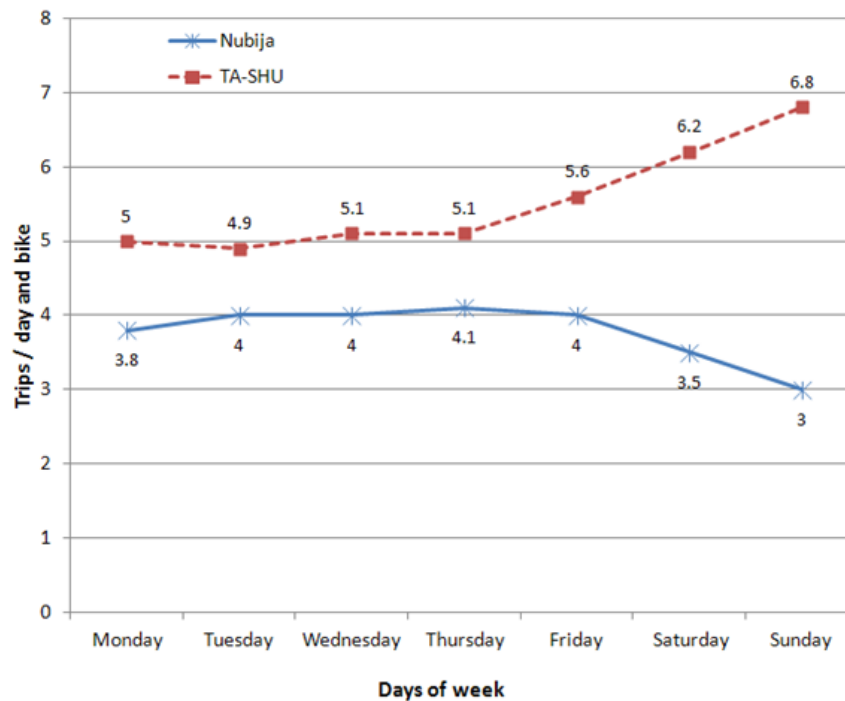
9 The differences identified from the survey data can be also reconfirmed with bicycle
 10 usage patterns. Both programs run a bikesharing operation center, which controls, monitors,
 11 and manages the daily operation of the programs. The operation center regularly collects data
 12 on daily operation status from the Radio Frequency Identification (RFID) chips installed on
 13 each bicycle station. The daily operation data was collected from the operation centers of
 14 both programs, and utilized for analyzing the usage characteristics of both bikesharing
 15 programs. One year of the data for Nubija, from January 1st to December 31st, 2010,
 16 including 2,232,995 cases was extracted for this study. 40,942 cases of TA-SHU were also
 17 analyzed. The data reveals significant differences between Nubija and TA-SHU in terms of
 18 daily and weekly usage patterns.

19 The daily bicycle usage pattern of Nubija is significantly different from one of TA-
 20 SHU. The daily usage pattern of Nubija is similar to the typical daily automobile trip pattern
 21 in U.S., which presents the concentration of traffic during morning and evening rush hours
 22 (Figure 1). This pattern indicates that Nubija shares commuting traffic with automobiles.
 23 Unlike Nubija, the usages of TA-SHU during morning rush hours are not significant, while
 24 the usages peak during evening rush hours. Another notable difference in the usage patterns is
 25 the bicycle usages between 4pm and 9pm. The usages of Nubija sharply rise and drop during
 26 this time period. However, the usages of TA-SHU incrementally increase and decrease during
 27 this period. Consequentially, TA-SHU remains the high usage level during the period. The
 28 usage concentration during the time of a day is related with the usages of TA-SHU bicycles
 29 for recreation, which usually concentrate during the time period.
 30



31 **FIGURE 1 Distribution of rental trips for one day.**
 32

1 The differences on weekly usage patterns of Nubija and TA-SHU also support the
 2 roles of Nubija for utilitarian trip purposes. The patterns show opposite dynamics in terms of
 3 weekly usage patterns (Figure 2). The usage ratio of Nubija decreases during weekends, and
 4 shows the lowest rate on Sunday. The average trips per day and bike of Nubija during
 5 weekdays and weekends are 3.98 and 3.25 respectively. Meanwhile, TA-SHU bicycle usages
 6 increase during weekends, and peak on Sunday. People use TA-SHU bicycles, in average,
 7 5.14 times per bike and day during weekdays and 6.5 during weekends. These results are
 8 consistent with the trip purpose data, TA-SHU for recreation and Nubija for non-recreational
 9 purposes.



11 **FIGURE 2 Change of rental trips for a week.**

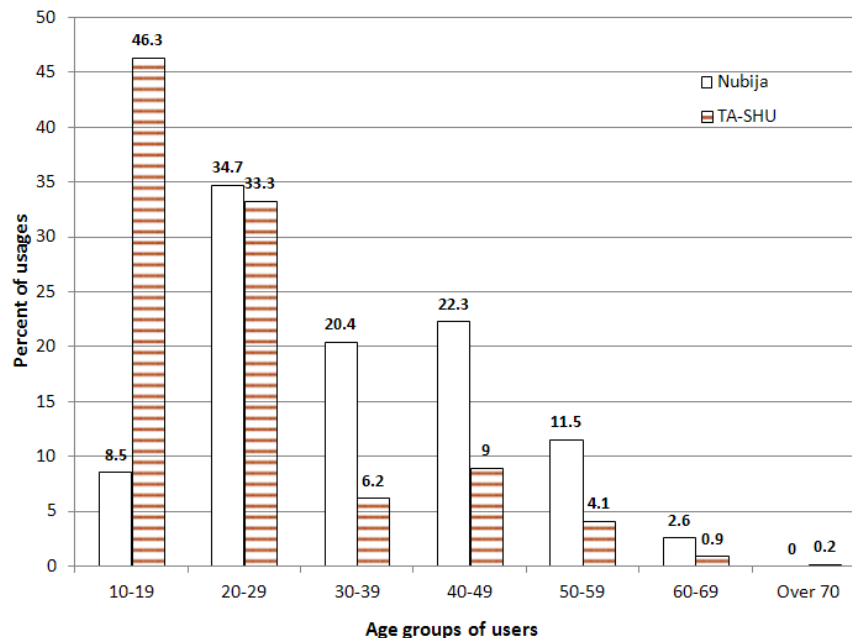
12
 13
 14 The daily operation data and the survey data display the differences between Nubija
 15 and TA-SHU. Furthermore, the data evidently supports the superiority of Nubija compared to
 16 TA-SHU as a sustainable transportation mode. Nubija has potential as a transportation
 17 alternative serving for utilitarian trip purposes. It also contributes to reducing VMT and GHG
 18 by replacing automobile trips. However, the data analyzed do not clearly explain why the
 19 differences between two programs exist. It was difficult to find comprehensive evidences that
 20 directly answer to this question. However, the evidences found from the data provide insights
 21 that make it possible to estimate the reasons for the different usage patterns between two
 22 programs.

23 **REASONS FOR THE DIFFERENCES BETWEEN NUBIJA AND TA-SHU**

24 The few datasets obtained from the daily operation centers and the surveys allow
 25 deducting the reasons for the differences between two programs although they are not
 26 exclusive evidences for the differences. The different demographic characteristics of Nubija
 27 users from ones of TA-SHU users make it possible for Nubija to serve for utilitarian trip
 28 purposes in everyday life. The survey data describes the demographic overview of both
 29 Nubija and TA-SHU users. The primary users of TA-SHU are much younger than ones of
 30 Nubija (Figure 3). About 80% of TA-SHU users are under 30 years old. Almost half of TA-
 31 SHU users are people between 10 and 19 years old, which mean students in middle and high
 32

1 schools. In the case of Nubija, the percent of the age between 10 and 19 is only 9%. Instead,
 2 the age groups of main Nubija users are 30's and 40's. The younger users of TA-SHU likely
 3 cause the differences in daily usage patterns of Nubija and TA-SHU. Since the younger users
 4 ride TA-SHU bicycles for recreational activities after school, TA-SHU shows the high levels
 5 of the daily bicycle usages during the time period between 4pm and 9pm. Since the age
 6 legally allowed driving in Korea is twenty, TA-SHU's primary users are not drivers.
 7 Therefore, automobile usages that TA-SHU can absorb are relatively limited. On the other
 8 hand, Nubija' main users, age between 20 and 49, switch their transportation modes from
 9 automobile to bicycle.

10



11 **FIGURE 3 User percentages by age.**

12
 13
 14 One interesting trip purpose from the user surveys is 'trip to educational institute'
 15 (Table 6). It is an ordinary activity for middle and high school students in Korea to go to
 16 educational institutes after school. Since TA-SHU already recognized the high ratio of
 17 student users, it included 'educational institute' as one of trip destinations in the user survey.
 18 On the other hand, Nubija having relatively small student users did not incorporate
 19 'educational institute' in the survey. This factor confirms how student users influence on the
 20 programs.

21 It is hard to identify what makes such different compositions of age groups. However,
 22 it is probably worth pointing out that one possible contributing factor for the age difference is
 23 the payment system including membership requirement and payment methods. The
 24 membership policy of Nubija probably discourages younger population from using its
 25 bicycles despite of the affordable membership fee. Nubija also requires a debit card or a
 26 credit card for payment, while TA-SHU requires a cell phone owned by almost every
 27 teenager nowadays in Korea. Therefore, the payment method of TA-SHU can be easily
 28 adopted by the population under 20 years old.

29 Another fundamental factor causing the differences between Nubija and TA-SHU is
 30 the discrepancy on the geographical service extents of two programs. Nubija is a city-wide
 31 bikesharing program that provides services to 113 square miles (equivalent to 292.7 km²) of
 32 the entire city jurisdiction. Meanwhile, TA-SHU covers only the limited downtown area of
 33 Daejeon. The difference on the extent of the service area causes for several discrepancies
 34 between two programs. The different levels of the service areas partly contribute to the users'

1 trip purposes. Nubija provides accesses to a variety of origins and destinations scattered in
2 the city, while TA-SHU serves limited numbers of origins and destinations. The various
3 options of origins and destinations by Nubija offer its users to utilize the bicycles for
4 utilitarian purposes rather than recreational purposes. Sequentially, Nubija shows the
5 concentration of the daily usage during the morning and evening rush hours, which is not
6 found from TA-SHU. This relationship is even more significant in the weekly usage patterns
7 of two programs. The high usage rates of Nubija during weekdays can be explained by the
8 availability of many origins and destinations within its extended service area. The differences
9 on the access/egress transportation modes can be related with the geographical extent of
10 service. The widely scattered stations of Nubija, especially in low-dense residential areas,
11 also make it hard to access the stations through other transportation modes than walking.
12 However, the stations of TA-SHU, strategically located at downtown Daejeon, allow users to
13 access and egress through public transportation modes.

14 15 **CONCLUSION**

16 Many transportation planners recently pay attentions to bicycle due to its potential to
17 reduce vehicle travel mile (VMT) and greenhouse gas (GHG) emission and to promote
18 healthy communities. It is clear that bikesharing program has many advantages as a
19 sustainable transportation mode. In the history of bikesharing program, the program has been
20 evolved in a way that guarantees convenience and accessibility for people who concern about
21 parking, access to public transportation, and the profitability of bicycle for their whole trips.
22 However, every bikesharing program does not necessarily guarantee the promotions of
23 bicycle riding and the role as a sustainable transportation mode. Only bikesharing programs,
24 which are well designed and properly implemented, become a sustainable transportation
25 mode.

26 This study provides clues for the features of bikesharing program as a sustainable
27 transportation alternative by comparing two distinctive bikesharing programs in Korea,
28 Nubija and TA-SHU. Identifying differences in trip purposes, transportation modes replaced
29 by the programs, access/egress transportation modes, and daily/weekly bicycle usage patterns
30 of two programs, this study points out three main reasons for the difference, users'
31 demographic characteristics, fare system, and the geographical extent of service. TA-SHU
32 mainly serves for student population within a limited geographical boundary. This program
33 naturally has limited accesses to origins and destinations in everyday life. Using a cell phone
34 for checking out bicycles encourages student population to use its bicycles. For the reason,
35 the program is utilized for recreational purposes rather than utilitarian purposes. On the other
36 hand, Nubija, a city-wide program, effectively connects a variety of origins and destinations
37 in an entire city as well as serves all age groups of population. That makes it possible for this
38 program to replace automobile uses. This research indicates that a bikesharing program must
39 provide services for wide range of population groups within wide geographical areas in order
40 to be a sustainable transportation mode sharing traffic with automobile. It is also found that
41 the users sensitively react on subtle operation matters like fare systems and payment methods.

42 Although the findings from this study partly explain the features required by a
43 sustainable bikesharing program, they only provide indirect evidences for factors making a
44 bikesharing program a sustainable transportation mode. The data explaining the reasons for
45 the differences between Nubija and TA-SHU is limited. It is necessary to conduct further
46 research identifying the factors that directly cause the differences between two programs.
47

48

49

REFERENCES

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15

1. DeMaio, P. Bike-sharing: History, Impacts, Models of Provision, and Future. *Journal of Public Transportation*, Vol. 12, No. 4, 2009, pp. 41-56.
2. Quay Communications Inc. *PBS Feasibility Study*. Quay Communication Inc., Vancouver, 2008.
3. Leem, Y, Lee, J. and Moon, T. Categorizing U-bike Service and Assessing its Adoptability under IT-based city, *The Proceedings of 12th World Conference on Transport Research*,. Lisbon, Portugal, 2010.
4. Shaheen, S. Guzman, S and Zhang, H. Bikesharing in Europe, The Americas, and Asia: Past, Present, and Future. In *Transportation Research Record: Journal of the Transportation Research Board*, No.2143, Transportation Research Board of the National Academies, Washington, D.C.,2010, pp. 159-167.
5. Ministry of Transport, Public Works and Water Management, *The Dutch Bicycle Master Plan*, 1999.