

1           **AN EVALUATION FRAMEWORK FOR ASSESSING THE**  
2           **IMPACT OF PUBLIC BICYCLE SHARE SCHEMES**

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## 1 **ABSTRACT**

2 In an effort to address a number of public policy challenges, federal, state and local  
3 governments have begun to encourage bicycle riding for transport. When used as a substitute  
4 for motor vehicle use, cycling reduces traffic congestion and carbon emissions, and provides  
5 a practical source of physical activity, helping to reduce diseases associated with a sedentary  
6 lifestyle, such as diabetes. An increasing number of cities are operating public bicycle share  
7 schemes (PBSS) to promote greater levels of bicycle riding. This rapid expansion of PBSS,  
8 however, has occurred in the absence of a comprehensive evaluation framework to properly  
9 assess their effectiveness and impact. The absence of such a framework hinders thoughtful,  
10 consistent analysis and constrains the ability to reliably quantify the potential broad ranging  
11 impacts of these schemes. Moreover, identifying the determinants and detractors of success  
12 of PBSS is an important goal that is greatly assisted by the establishment of an evaluation  
13 framework.

14 This paper provides a critical review of the most recent literature on PBSS and  
15 identifies substantial gaps in current knowledge. Addressing the gaps, the first conceptual  
16 evaluation framework within which the effectiveness of PBSS can be assessed is presented.  
17 The framework brings together essential analytical elements required to quantify and assess  
18 how PBSS are performing. Using Barcelona's PBSS as a case study, this paper provides a  
19 practical conceptual basis for improving our understanding of how to measure the impact of  
20 these increasingly popular PBSS on transport, sustainability, health, and community livability  
21 objectives.

## 22 **INTRODUCTION**

23 Governments have begun to encourage bicycle riding for transport, in an effort to address a  
24 number of public policy challenges. Cycling, when used as a substitute for motor vehicle use  
25 reduces traffic congestion and carbon emissions, and provides a practical source of physical  
26 activity, helping to reduce diseases associated with a sedentary lifestyle, such as diabetes [1-  
27 3]. In recent years PBSS have emerged to promote increased bicycle riding. What initially  
28 began as small pilot projects in some Northern European cities in the 1960s, have expanded  
29 into large-scale, city-wide schemes in many European cities, as well as similar, albeit  
30 typically smaller programs in the US, Canada and Australia. Hangzhou, China currently has  
31 the largest bicycle program globally, with over 60,000 bicycles [4, 5]. The overwhelming  
32 majority of the growth in PBSS has taken place since 2005, due to increased public policy  
33 focus on bicycle riding and various tracking and payment technologies becoming available  
34 and affordable [6].

35 Contemporary PBSS refer to the provision of bicycles to enable short-term rental  
36 from one docking station (where bicycles are picked up and returned) to another. These  
37 bicycles usually contain technologies that allow operators to track their location. Members of  
38 the public are able to register to hire the bicycles, either online or through information kiosks,  
39 although some schemes only allow online registration. These kiosks are generally located at  
40 each docking station. Pricing structures typically encourage short-term rental (for example,  
41 the first 30 minutes are usually free), after which users are typically charged on a sharply  
42 rising scale. Users are generally required to provide credit card details, which act as both a  
43 deposit and payment for registration and usage fees.

44 Over the last 10 to 15 years, a range of government programs have served to promote  
45 cycling and these can be broadly divided into 'soft' and 'hard' measures [7]. Soft measures  
46 refer to social marketing campaigns focused on providing information to encourage a shift  
47 from single occupant car use towards more sustainable transport options, such as car pooling,  
48 walking, cycling, public transport and telecommuting. Hard measures relate to changes in the  
49

1 built environment that support walking, cycling and public transport (e.g. bicycle paths).  
2 Public bicycle share schemes contain elements of both these approaches, as they require  
3 significant promotional campaigns, as well as the provision of infrastructure (bicycles,  
4 docking stations and signage).

5 Although the rapid growth of PBSS is encouraging from a sustainable transport  
6 perspective, very little research has been undertaken to determine their potentially broad  
7 impact on transport behavior and consequently, it is difficult to understand the performance  
8 of PBSS in terms of reduced emissions and congestion, as well as possible increases in  
9 physical activity.

10 This paper builds on current knowledge by describing for the first time an evaluation  
11 framework for measuring the overall performance of PBSS. This framework will provide,  
12 through future work, the ability to identify and measure the relative importance of factors  
13 affecting the level of success of PBSS. These factors, such as location of docking stations,  
14 number and availability of bicycles, relative attractiveness as a travel mode, extent of  
15 complementary bicycle infrastructure, and safety concerns will be addressed in a separate  
16 paper as a result of implementing this proposed framework.

## 17 LITERATURE ON PUBLIC BICYCLE SCHEMES

18 Public bicycle share schemes have existed for almost 50 years, although the last decade has  
19 seen a sharp increase in both their prevalence and popularity, as illustrated recently by  
20 Shaheen et al. [6]. In their overview of the state of PBSS globally, Shaheen et al. [6] provide  
21 data on the size of various systems, but the current pace of activity is such that published  
22 statistics rapidly become outdated. For instance, Washington D.C. is quoted as having 120  
23 public bikes in 2010 and whilst this was accurate at the time of publication, a new system has  
24 since been established, Capital Bikeshare (CaBi), with 1,112 bicycles [8].

25 Shaheen et al. [6] summarize the benefits as:

- 26 • Emission reductions
- 27 • Reduced congestion and fuel use
- 28 • Flexible mobility
- 29 • Individual financial savings
- 30 • Health benefits
- 31 • Support for multimodal transport connections, by acting as a *'last mile'*

32 connection to public transport.

33  
34 Implicit in the first two listed benefits is the assumption that a significant proportion  
35 of users are transferring to public bicycle from single occupant car use. Research from China  
36 indicates that a large proportion (around 80%) of those using PBSS would have otherwise  
37 walked, used public transit, or traveled on their own bicycle if the PBSS was not available  
38 [9]. Given the low level of car use in Chinese cities relative to the West, it is not surprising  
39 that there have been modest shifts from car users towards PBSS; however, the sheer  
40 magnitude of some of the Chinese schemes may translate to significant impacts.

41 Modal share changes occurring in Western PBSS are of key interest, given the  
42 expressed need to decrease the level of private motor vehicle use in these cities. A recent  
43 study of the Dublin scheme [10] found that 15% of users would not have made the trip had it  
44 not been for the PBSS. Of those changing modes, 66% had previously walked, 7% shifted  
45 from private car, 14% previously rode public transit and 11% migrated from private bicycles.  
46 Confirming a view commonly expressed in the literature, Murphy found that 55% of PBSS  
47 users are chaining trips. Walking was the most common linking mode, with 42% of the 55%  
48 indicating they walked more than 500m in combination with bicycle share use. The

1 overwhelming majority of users of the Dublin scheme (70%) state their trip purpose to be  
2 work or education related [10]. In Minnesota, 57.8% of PBSS users would have walked or  
3 took public transit if the scheme had not been available. Almost 20% indicated they would  
4 have driven a car and 8.3% would have used their own bicycle [11]. This study offers a  
5 useful comparison to the literature on Chinese PBSS, as it provides an illustration of the  
6 differences in modal shift when a PBSS operates in a car dependent country.

### 7 **Previous evaluations of public bicycle share schemes**

8 Public bicycle share schemes received international prominence in 2007, after Paris and  
9 Barcelona both introduced large-scale systems [12] and as such, it is an emerging area of  
10 research interest. Although few peer reviewed papers have directly addressed the evaluation  
11 of PBSS, the following section provides an overview of the research that has at least briefly  
12 explored evaluation issues.

13 Montreal, Canada was the first large city in North America to establish a PBSS,  
14 known as BIXI, which combines the words 'bicycle' and 'taxi'. BIXI started in 2009, with  
15 5000 bicycles at 450 docking stations [13]. Fuller et al. [13], focusing on the BIXI scheme,  
16 investigated the prevalence and correlates of using public bikes among Montreal residents.  
17 The investigation conducted telephone surveys with 2502 people to compare the prevalence  
18 of using the scheme depending on whether the respondent lived within 250m of at least one  
19 docking station. The authors found that for those living within 250m of a docking station,  
20 14.3% had used BIXI, whereas only 6% had when living greater than 250m of a docking  
21 station. Almost 80% of respondents live beyond 250m of a docking station, with 12.8%  
22 living within 250m of one docking station and 7.9% having more than one docking station  
23 within 250m. Other correlates of use included being between 18 - 24 years, having a tertiary  
24 education, being on occupational leave and using a private bicycle as a mode of transport for  
25 work. According to the findings of this research, users are more likely to ride private  
26 bicycles, potentially conflicting with the primary purpose of PBSS to increase the proportion  
27 of the population riding bicycles. Interestingly, men and women had the same likelihood of  
28 using BIXI, in contrast to the higher proportion of males among non-PBSS male bicycle  
29 riders in North America [14], and Australia [15]. Whilst an interesting and useful addition to  
30 the body of research on PBSS, this study had several limitations including a failure to ask  
31 respondents questions on car ownership, substituted mode and distance traveled. Including  
32 such questions would have more effectively captured the full possibilities for new knowledge  
33 in this area.

34 Yang et al. [9] compared the PBSS of Beijing, Shanghai and Hangzhou, as well as  
35 investigated the impact these systems had on transport patterns. The data were collected via a  
36 survey of users (154 respondents in Beijing, 218 in Shanghai and 276 in Hangzhou) who  
37 were asked a range of questions regarding their transport choice. Significant differences in  
38 trip purpose were found across the three cities. In Beijing, almost 45% of respondents  
39 reported using the public bicycles for journeys to work, compared to around 18% for both  
40 Shanghai and Hangzhou. Over half the Shanghai respondents reported using PBSS for the  
41 return from work journey, compared to 29% and 23% for Beijing and Hangzhou respectively.  
42 Hangzhou respondents generally used the bicycles for a broader range of trip purposes than  
43 Beijing and Shanghai respondents. Although the researchers made it clear what time of year  
44 the survey was undertaken (September), it was unclear what time of day the survey questions  
45 were asked, and this may have had an impact on responses, given that respondents were only  
46 able to select one journey purpose.

47 Yang et al. [9] found integration to the metro system to be an important function of  
48 the PBSS in both Beijing and Shanghai, with 58.4% and 55% of respondents combining these

1 modes respectively. Hangzhou's metro system is currently under construction, but an  
2 extensive bus network services the city, with passengers provided an extra 30 minutes on the  
3 public bicycles before incurring a fee (90 minute free period instead of 60 minutes). In terms  
4 of the reasons for using the PBSS, saving time and money appear to be the key reasons.  
5 Interestingly, 60% - 70% of respondents reported that using the PBSS was a more convenient  
6 option than using private bicycles.

7 An important element in Yang et al. [9] paper is their investigation of mode  
8 substitution, that is, what modes of transport would people use had it not been for the PBSS.  
9 This is a key determinant of the impact PBSS have on transport, the environment and  
10 livability, as it illustrates the shift from private motor vehicle use to public bicycle. Given the  
11 low proportion of trips in China by private motor vehicle, it is not surprising that only 5.2%,  
12 0.46% and 4% of bicycle trips were substituting for private car in Beijing, Shanghai and  
13 Hangzhou respectively. The authors conclude that the shift from private motor vehicle has  
14 been disappointing. Indeed, the overwhelming substitution came from walking and public  
15 transit. The survey design was limited, as it did not collect information on trip distance,  
16 including any variation between the trip distance of the public bicycle journey and the mode  
17 that would have been used had the PBSS not been available. Trip distance is a key  
18 determinant of congestion, emissions, impact on livability and physical activity [7, 16, 17].  
19 Also missing from the evaluation were the number of trips per day per bicycle, as this would,  
20 in combination with average trip distance, provide an aggregate measure of total distance  
21 travelled by public bicycle. Moreover, total number of subscribers and the percentage of trips  
22 that are 'new' (would not have otherwise been taken) were important but absent components  
23 of the study. Despite these limitations, Yang et al. [9] have made an important contribution to  
24 the literature and a useful foundation for further work.

25 Shaheen et al. [18] recently undertook one of the most detailed investigations to date  
26 into PBSS. The authors sought to better understand the travel impacts of the world's largest  
27 PBSS, in Hangzhou, China. Bicycle modal share in Hangzhou, whilst significantly reduced  
28 from two decades ago, still hovers at 33.5% [9], which is comparable to the highest bicycle  
29 modal share in European cities [19]. The researchers conducted intercept surveys with  
30 members and non-members of the PBSS, all in close proximity to docking stations. A key  
31 aim of the study was to determine how the PBSS influenced transport choice. Over 800  
32 surveys were completed, the vast majority of respondents being members of the PBSS. The  
33 researchers asked the respondents what mode of transport they would have used had the  
34 bicycle scheme not existed. The results reveal the following shifts in mode share as a  
35 consequence of the PBSS:

- 36 • An overwhelming majority previously walked or used the bus. In fact for non-car  
37 owners, 80% shifted from public transport, compared to 50% for car owners.
- 38 • 30% shifted from taxi to bike share.
- 39 • Almost four out of five (78%) of the car owners said they used bike share for trips  
40 they would have ordinarily have used the car.

41 In terms of PBSS use during peak hour, 70% of members said they use the bikes '*at*  
42 *least occasionally*' and 30% said they did so '*regularly*'. This provides an indication of the  
43 impact the PBSS have on congestion and something missing from previous evaluations. The  
44 authors found '*...car ownership does not lead to a reduced propensity to use bike sharing. In*  
45 *fact, members exhibited a higher rate of auto ownership in comparison to non members*' (p.  
46 13). This may well be a result somewhat unique to China, in which early adopters of bike  
47 sharing were also more willing to purchase a motor vehicle.

1 Amongst non-members, those classified as "persistent" non-members (not members  
2 and not interested in becoming members); only 20% reported using their bicycle for work  
3 purposes, rising to 30% for '*potential*' members. In terms of bicycle ownership, there were an  
4 average of 0.55 bicycles per household for members and 0.49 for non-members. This is  
5 noteworthy, as it means that the notion of owning a bicycle would make you *less* interested in  
6 bike sharing is invalid. This confirms a theme throughout the literature – PBSS members  
7 have a greater propensity to cycle independently of PBSS.

8 Distance traveled was not collected as part of the survey (either for the previous mode  
9 of transport, or the public bicycle trip). The authors are therefore unable to provide a  
10 quantitative assessment of the key measures PBSS are proposed to improve (congestion/  
11 emissions/physical activity). Nevertheless, the authors established a comprehensive  
12 knowledge base, particularly with regard to mode substitution, that will serve as a foundation  
13 for future research.

#### 14 **Gaps in the literature**

15 The literature on PBSS is consistent in noting the lack of evaluation on the impact of PBSS  
16 on transport behaviour [6, 9]. Shaheen et al. [6] identify that some PBSS providers have  
17 calculated estimates of the reduction in greenhouse gas (GHG) emissions based on the  
18 number of kilometers their bicycles travel. It is important to qualify these claims, as it  
19 assumes the riders would have been driving a motor vehicle as a single occupant, despite  
20 evidence to the contrary [10, 11, 18, 20]. There is limited knowledge of who uses PBSS,  
21 what mode of transport they would have used if the scheme did not exist, and whether it  
22 generates trips that would not have otherwise occurred. Even in the few studies that have  
23 investigated these factors, distance traveled is often omitted, and as a consequence, it is  
24 difficult to calculate key measures of success, such as reductions in GHG emissions and  
25 congestion or increases in physical activity. Urban livability improvements, although more  
26 difficult to measure, are an important component of any evaluation of the impact of PBSS,  
27 given that livability is often a key driver for such programs [12]. The paucity of research  
28 investigating the direct impact and evaluation of PBSS serves as the impetus for this research.

29 A number of indirect impacts of PBSS are yet to be addressed in the literature. For  
30 instance, the potential for PBSS to *legitimize* bicycle riding has not been evaluated. Research  
31 conducted for the UK Department for Transport has previously found drivers to be frustrated  
32 with cyclists, viewing them as an *out-group* [21]. Public bicycle share schemes, as a  
33 prominent action by government to support bicycle riding, may act to increase the level of  
34 legitimacy of bicycle riding. Finally, little research has focused on the perceptions, attitudes  
35 and preferences of those who don't ride a bicycle. Improved understanding of this group,  
36 especially those who drive as their primary mode of transport may help shift car journeys to  
37 PBSS.

#### 38 **PROPOSED EVALUATION METHODOLOGY**

39 The goal of the evaluation framework proposed here is to postulate a set of measureable  
40 PBSS system attributes that can be used to evaluate a single program across time and  
41 compare the performance of PBSS across jurisdictions and countries. It is a broad evaluation  
42 framework that does not seek answers to questions about why they perform as they do, but  
43 rather simply to provide a measuring stick that can be applied across programs.

44 In order to measure the impacts of PBSS fairly and accurately across systems, it is  
45 necessary to measure a consistent set of variables; for example, kilometers transferred from  
46 car driver to public bike (see Table 1 for a comprehensive list). These variables provide a  
47 reliable indication of how the PBSS meet public policy goals in terms of congestion, climate  
48

1 change and physical activity. Table 1 below identifies key variables this paper proposes to  
2 use in the evaluation framework. The intention is that by collecting data on these variables  
3 from the responsible PBSS operator and/or a third party (including previous studies), the  
4 necessary inputs to an evaluation framework will be identified. For the purposes of this paper,  
5 inputs are data providing the quantitative basis for deriving estimates of the performance of  
6 PBSS. The number of bicycles and the kilometers traveled on the system each day are  
7 examples of inputs. Outputs are the estimates of PBSS performance based on the inputs, such  
8 as carbon dioxide abatement and physical activity impact.

9 By assessing these variables in combination with values derived from recent literature  
10 measuring the economic benefits of walking and cycling [16, 17], it has been possible to  
11 calculate an economic benefit associated with PBSS use. The values applied to the economic  
12 impact of increases in bicycle riding and reductions in motor vehicle use are based largely on  
13 a meta analysis of work completed in Europe, the UK, the US, New Zealand and Australia  
14 that have attempted to monetize the various costs and benefits associated with changes from  
15 motorized to active forms of travel [17]. The purpose of monetizing the benefits associated  
16 with PBSS is that once combined with *costs*, it will be possible to undertake a benefit-cost  
17 analysis, used to determine a benefit-cost ratio (BCR). Benefit-cost ratios are increasingly  
18 used in project planning and evaluation [16]. As Barcelona's PBSS is the only system for  
19 which the authors have been able to determine a complete dataset on key variables, accessed  
20 through publicly available reports [22-25], we have applied our evaluation framework for this  
21 city, as a case study.

22 In addition to the information contained in Table 1, it may also be necessary to  
23 ascertain the trip distance of participants' previous mode of transport. It is plausible that when  
24 using a public bicycle for a trip that has a degree of flexibility (such as visiting shops), the  
25 trip is shorter than had the trip been undertaken by public transport or private motor vehicle  
26 [26]. Conversely, the PBSS journeys that replace walking trips may be longer than if the trip  
27 had have been conducted by foot alone, as the faster traveling speed may favor a competing  
28 destination further field. Clearly this will not be the case for commuting and other trips with a  
29 fixed destination.

30

1 **TABLE 1 Conceptual Evaluation Framework**

Variable <sup>#</sup>	Barcelona PBSS
<b>Inputs</b>	
Number of bicycles	6000
Number of docking stations	420
Trips per day per bike	5 - 6
Kilometers per day	30,546
Percentage of trips occurring in peak hour <sup>^</sup>	20.00%
% Substitute mode public transit	55.10%
% Substitute mode motor vehicle	9.60%
% Substitute mode walking	26.10%
% Substitute mode private bike	6.30%
% Substitute mode taxi	NA
% New trip	2.80%
Health benefit for walking (per kilometer)*	\$1.56
Health benefit for cycling (per kilometer)*	\$0.78
Congestion reduction benefit (per kilometer)*	\$0.34
Climate change benefit (per kilometer)*	\$0.02
<b>Outputs</b>	
Congestion benefit per day*	\$199.40
Climate change benefit per day	\$58.65
Physical activity benefit per day	\$3,645.36

2 *1 kilometer = 0.621 miles.*

3 *<sup>#</sup>All values unless otherwise noted are sourced from the City of Barcelona [25] and Anaya [22] with substitution*

4 *mode figures collected in 2007.*

5 *<sup>^</sup>An estimate made by Elliot Fishman*

6 *\*Values derived by Ker et al. [17] for the Queensland Government. These values are based on the Australian*  
 7 *context and it is likely these values will need to be adjusted for use in other countries, owing to variations in*  
 8 *congestion, carbon price and population health. Australian dollars have been used, which are at approximate*  
 9 *parity with the US Dollar at the time of publication.*

10

11 The health benefit values used in Table 1 were recently developed for the Queensland  
 12 Government, Australia [17].

13

14 Collecting data on the input variables contained in Table 1 provides the base level  
 15 information on which to judge the impacts of PBSS. Combining these data with recently  
 16 completed research measuring the monetized benefits of walking and cycling [16, 17], an  
 17 assessment of the economic benefits of PBSS can be illustrated, with a focus on the key  
 18 policy goals: congestion, climate change and physical activity. These metrics have been used  
 19 due to the availability of monetized values and their association with the typically stated  
 20 goals of PBSS, namely, their proposed ability to reduce congestion and greenhouse gas  
 21 emissions, as well as their ability to encourage physical activity.

22

23 When motor vehicles travel at peak hour they contribute to congestion. The  
 24 *congestion* benefit associated with PBSS is derived by determining the kilometers not  
 25 traveled by car (as driver) at peak hour due to the PBSS. The impact on *climate change* has  
 26 been calculated using the number of kilometers substituted from car travel (as driver) due to  
 27 PBSS. The *physical activity* benefit was determined by calculating the kilometers traveled by  
 28 PBSS that would have been undertaken by public transit, motor vehicle, as well as new trips.  
 29 This was multiplied by the \$/kilometer health benefit of cycling. This was then subtracted by  
 the health benefit of walking 'lost' due to the transfer of pedestrian trips to PBSS. It is noted

1 that walking has double the physical activity health benefit of cycling, on a per kilometer  
2 basis [16, 17].

3 A number of assumptions have been made when constructing Table 1. Firstly, when  
4 measuring the congestion benefit, only single occupant private motor vehicle (car) travel that  
5 was replaced by PBSS was included, as motorbike/scooter, walking and public transport do  
6 not add to conventionally measured traffic congestion. An assumption that 20% of PBSS use  
7 occurred at peak hour was made. Similarly, the impact PBSS have on greenhouse gas  
8 mitigation has only included PBSS journeys that replace car travel (as a single occupant).  
9 Moreover, when calculating the impact of physical activity, it is important to consider the  
10 amount of walking that PBSS replace, given that evidence to date demonstrates that a large  
11 proportion of PBSS trips are replacing trips previously completed by foot. Finally, the cost of  
12 PBSS will vary, and may need to be calculated to justify expenditures, in a similar manner to  
13 public transit, notwithstanding the fact that public transit often operates as a subsidized  
14 service.

## 15 **DISCUSSION**

16 By outlining some of the key components crucial to measuring the performance of PBSS, the  
17 proposed evaluation framework demonstrates how variables can be translated back to the  
18 public policy motivations behind PBSS – in terms of climate change, traffic congestion and  
19 physical activity. Using Barcelona’s PBSS as a case study, the conceptual evaluation found  
20 that increases in physical activity account for over 90% of the benefit associated with the  
21 PBSS. Climate change, whilst generally considered one of the key motivating factors behind  
22 PBSS, had only minor benefit, although this was at a carbon price of \$20/tonne. The  
23 congestion benefit is likely to be underestimated, as some congestion occurs outside of peak  
24 hour and this was not included in our calculations.

25  
26 Based on the stated benefits of PBSS outlined by Shaheen et al. [6], future evaluation  
27 frameworks might include measures of how PBSS support multimodal integration and time  
28 and cost savings for users. These outcomes are currently difficult to measure given the  
29 paucity of literature in this area, particularly for systems in North America and Australia, and  
30 will be investigated in components of this team’s future research.

31 A key factor determining the success of PBSS is the degree to which the public bike  
32 trip is replacing a car journey (as driver). No material in the peer reviewed literature is  
33 available on this issue for North American and Australia. Of the little research that has been  
34 conducted, mostly in Europe and China, it appears only a small proportion of journeys on  
35 PBSS are replacing trips that would have been done by car, as driver. A recent survey of  
36 members of the London PBSS found only 1% reported they would have driven a car, had the  
37 PBSS not been available [20]. Typically, 50 - 80% of PBSS users globally are transferring  
38 from public transit, walking or private bicycle.

39 The framework proposed here is meant to serve as a starting point for standardizing  
40 how PBSS are evaluated, and to energize discussions surrounding PBSS and their  
41 measurement. It will also serve to facilitate a deeper investigation into what other factors  
42 influence the outcomes of PBSS, and how they should be measured and understood. It is also  
43 likely that the evaluation framework itself will evolve as this discussion continues, and as  
44 methods for identifying and measuring costs and benefits are determined.

## 45 **Additional issues for further study**

46 The proposed evaluation framework is limited in the number of variables it considers. With  
47 almost all PBSS still in their infancy, and given the lack of previous research developing  
48 evaluation tools, the proposed framework only includes relatively objective, quantifiable

1 outputs. In part this is due to the limited data available. Measures of livability, impacts on  
2 road safety, costs of vandalism/theft and influences on private bicycle riding have not been  
3 included in the framework. Despite these limitations, the proposed framework offers a useful  
4 foundation upon which to evaluate PBSS performance against their purported attributes and  
5 across jurisdictions.

6 This paper does not investigate the factors affecting the performance of PBSS. This  
7 work will be carried out through a series of consumer preference surveys in subsequent  
8 research by the authors.

9 It is beyond the scope of this paper to include the costs associated with PBSS, in  
10 terms of the provision of bicycles, docking stations, signage, redistribution and  
11 administrative/promotional expenses. First, these costs are not straightforward to calculate, as  
12 the costs can be shared across agencies and leveraged by private industry investment, for  
13 example advertising dollars. In addition, there is considerable capital intensive investment  
14 (e.g. consider building a road) for which any PBSS must operate for a considerable length of  
15 time to recoup initial costs. Since most programs are fairly new, these initial costs will  
16 dominate the assessment at this stage. However, it is acknowledged that in public policy  
17 forums the costs of such programs will necessarily rise to the forefront. Accounting for the  
18 costs of programs will remain a topic of future research.

19 Despite the attempt to provide a stable platform upon which to assess PBSS, a number  
20 of less quantifiable but potentially significant variables remain outside of the proposed  
21 evaluation framework and will require thoughtful research. Firstly, whether implicitly or  
22 explicitly stated by the sponsoring authority (usually government), PBSS provide an  
23 additional transport *choice*, and this choice (whether or not it is taken up by the individual)  
24 may have value. Related to this value is the perception of benefit PBSS offer the city, in  
25 terms of community cohesion, environmental awareness and international status. Whilst the  
26 literature has not begun to explore these factors, there is anecdotal evidence [27], suggesting  
27 further research in this direction may be warranted .

28 Secondly, public transit has a significant walking component [28] and the walking  
29 involved in public transit journeys that has been replaced by PBSS has not been included  
30 within the calculations contained in Table 1. As improved information regarding travel  
31 modes substituted by PBSS becomes available, it will be possible to include the walking  
32 component of public transit journeys within the evaluation framework. Moreover, our  
33 literature review failed to find any studies that investigated the physical activity levels of  
34 those using PBSS and if their physical activity habits altered upon joining the PBSS. This is  
35 important given that attributing a health value to the use of PBSS is determined in part by the  
36 quantity of physical activity that is already undertaken and whether the PBSS replaces  
37 physical activity that was previously undertaken.

38 There is a possibility that PBSS may have a variety of traffic congestion impacts  
39 beyond the \$/kilometer value associated with reductions in motor vehicle driver journeys  
40 (contained in Table 1). Public bicycles, whilst generally seen as an opportunity to reduce  
41 traffic congestion may in some instances be a *cause* of congestion. To begin with, they  
42 typically travel at a slower speed than motorised traffic, potentially impacting negatively on  
43 the flow of motorised traffic, although this will be dependent on the level to which users are  
44 required to cycle within the motorised traffic stream. In cities with dedicated bicycle lanes  
45 and paths, this will be less of an issue. Furthermore, there may be a small negative congestion  
46 impact on pedestrians, as docking stations typically occupy sidewalks. Whilst important to  
47 identify as a limitation of our proposed evaluation framework, it is felt these negative  
48 congestion impacts are likely to be minimal. Mode shift from public transit to PBSS may free

1 up capacity of public transit vehicles, although the magnitude of this benefit is likely to be  
2 minimal relative to the size of the public transit system.

### 5 **CONCLUSIONS**

6 As governments begin to create the conditions necessary to encourage bicycle use, PBSS are  
7 continuing to appear and grow in urban areas throughout the world. In order to better  
8 understand their impact on the transport system, it is necessary to establish a comprehensive  
9 evaluation framework that enables a fair and robust comparison across time for a single  
10 program and across programs. Such a framework is currently lacking in the limited body of  
11 research investigating PBSS.

12 This paper has proposed an evaluation framework that directly benchmarks PBSS  
13 against their purported benefits, in terms of congestion, greenhouse gas emissions as well as  
14 physical activity. This framework will assist private operators and governments in measuring  
15 the benefits of PBSS, enabling an improved understanding of how this new form of public  
16 transit assists in meeting public policy outcomes.

17 Using Barcelona as a case study, this paper found that increases in physical activity  
18 provide the major benefit of PBSS, with relatively limited congestion and climate change  
19 impacts (with carbon price of \$20 per tonne). As knowledge on PBSS improve, it will be  
20 possible to calculate benefits for a wider selection of variables, include costs, and assess how  
21 the program is performing against its stated public policy objectives.

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